



The benefits of a happy, healthy smile are immeasurable! Our goal is to help you reach and maintain maximum oral health. Please fill out these forms completely. The better we communicate, the better we can care for you.

## 1. ABOUT THE PATIENT

Name \_\_\_\_\_ Birthdate \_\_\_\_\_  Male  Female  
First M.I. Last  
Nickname \_\_\_\_\_  Single  Married  Divorced  Widowed  Domestic Partner  
Residence Address \_\_\_\_\_  
Street City State Zip  
Mailing Address (if different from above) \_\_\_\_\_  
Primary Phone #: \_\_\_\_\_ Cell \_\_\_\_\_ Work Phone #: \_\_\_\_\_ Ext. \_\_\_\_\_  
Email: \_\_\_\_\_ Contact preference:  Home  Cell  Email  
Social Security #: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
Employer \_\_\_\_\_  
Employer Address \_\_\_\_\_  
Is the patient a dependent?  Yes  No (if yes, please fill out section 2)  
Is the patient a full-time student?  Yes  No Name of School: \_\_\_\_\_  
Who may we thank for referring you to our office? \_\_\_\_\_

## 2. GUARANTOR/PERSON RESPONSIBLE FOR ACCOUNT

Name \_\_\_\_\_ Relation \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Primary Phone #: \_\_\_\_\_ Best time to call: AM PM  
Second Phone #: \_\_\_\_\_ D.O.B.: \_\_\_\_\_  
SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DL#: \_\_\_\_\_

## 3. EMERGENCY CONTACT

In the event of an emergency, we may need to contact a relative or someone who lives near you other than immediate family.

Name \_\_\_\_\_  
Address \_\_\_\_\_  
Relationship to Patient \_\_\_\_\_  
Day Phone (\_\_\_\_) \_\_\_\_\_  
Evening Phone (\_\_\_\_) \_\_\_\_\_

## 4. DENTAL INSURANCE

### PRIMARY DENTAL INSURANCE

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_  
SS #: \_\_\_\_\_ Birthdate \_\_\_\_\_  
Insured Employer \_\_\_\_\_  
Employer Address \_\_\_\_\_  
Insurance Co. Name \_\_\_\_\_  
Group # (Plan, Local or Policy #) \_\_\_\_\_

### SECONDARY INSURANCE

Insured's Name \_\_\_\_\_ Relation \_\_\_\_\_  
SS #: \_\_\_\_\_ Birthdate \_\_\_\_\_  
Insured Employer \_\_\_\_\_  
Employer Address \_\_\_\_\_  
Insurance Co. Name \_\_\_\_\_  
Group # (Plan, Local or Policy #) \_\_\_\_\_

**THIS OFFICE RESERVES THE RIGHT TO VERIFY THE CREDIT STATUS OF POTENTIAL PATIENTS AND/OR PARENTS OF PATIENTS PRIOR TO EXTENDING CREDIT FOR TREATMENT FEES, AND MAY, AT THE DISCRETION OF THE OFFICE, USE THE SERVICES OF ONE OR MORE CREDIT REPORTING SERVICES. I HEREBY AUTHORIZE PAYMENT DIRECTLY TO DANIEL A RIVERA DDS, INC. PAYMENT IS DUE IN FULL AT THE TIME OF TREATMENT UNLESS PRIOR ARRANGEMENTS HAVE BEEN APPROVED.**

**I UNDERSTAND THAT THIS PRACTICE PROVIDES SPACE, EQUIPMENT, SUPPORT PERSONNEL AND ADMINISTRATIVE SERVICES TO FACILITATE EACH DENTIST TO FOCUS ON PATIENT CARE. THE INDIVIDUAL DENTISTS PRACTICING AT THIS PRACTICE ARE NOT AGENTS OR EMPLOYEES OF THIS PRACTICE. EACH OF THEM EXERCISES INDEPENDENT PROFESSIONAL JUDGMENT IN THE NATURE AND MANNER OF DENTAL CARE AND TREATMENT PROVIDED. I ACKNOWLEDGE THAT I AM AWARE THAT ALL OF THE DENTIST(S) ARE NOT EMPLOYEE AGENTS OF THIS DENTAL OFFICE.**

My signature acknowledges receipt of the Dental Materials Fact Sheet (DMFS) and the notice of Privacy Practices (HIPPA).

Signature of Patient/Parent or Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

## 5. DENTAL HISTORY

Are there any dental concerns that you would like your dentist(s) to review with you? Please explain: \_\_\_\_\_

Your current dental health is:  Good  Fair  Poor Approximate date of your last dental visit: \_\_\_\_\_

How many times a week do you floss? \_\_\_\_\_ How many times a day do you brush? \_\_\_\_\_

Type of bristles:  Hard  Medium  Soft

Any apprehension or unfavorable experiences in a dental office? Yes No

Have you ever experienced TMJ problems? Yes No

(TMJ is pain or discomfort in your jaw joints)

Are you under any unusual stress at home or work? Yes No

Do you grind your teeth? Yes No

Would you like to prevent the need for dentures? Yes No

Do your gums bleed? Yes No

Do you like your smile? Yes No

## 6. MEDICAL HISTORY

1. Your current physical health is:  Good  Fair  Poor
2. Are you currently under the care of a physician? Yes No
3. Any serious medical problems in the last 5 years? Yes No
  - a. If so, please explain: \_\_\_\_\_
4. Are you taking prescription(s)/over the counter drugs?
  - a. Antibiotics or sulfa drugs? Yes No
    1. Do you take pre-medication before dental treatment? Yes No
      - a. If so, please explain: \_\_\_\_\_
      - b. Anticoagulants (blood thinners)? Yes No
      - c. Aspirin? Yes No
      - d. Cortisone (steroids)? Yes No
      - e. Digitalis or drugs for heart trouble? Yes No
      - f. High blood pressure medications? Yes No
      - g. Insulin, Tolbutamide (Orinase) or similar drug? Yes No
      - h. "OSTEOPOROSIS DRUG" now or within in the last 5 years: Yes No  
Actonel, Boniva, Didronel, Fosamax, Bonefos, Zometa, etc.?
      - i. Tranquilizers? Yes No
      - j. Other: Yes No
5. Are you ALLERGIC or have you REACTED ADVERSELY to:
  - a. Aspirin? Yes No
  - b. Barbiturates, sedatives or sleeping pills? Yes No
  - c. Iodine? Yes No
  - d. Latex? Yes No
  - e. Local Anesthetics? Yes No
  - f. Penicillin or other antibiotics? Yes No
  - g. Sulfa drugs? Yes No
  - h. Other: Yes No
6. Do you have a respiratory illness? Yes No
7. Have you had a cough for at least 3 weeks not explained by a noninfectious condition? Yes No
8. Have you had a coughing fit that interferes with eating, drinking, talking or breathing? Yes No
9. In addition to coughing, are you currently experiencing or recently experienced:
  - Unexplained weight loss (more than 5 pounds)? Yes No
  - Night sweats? Yes No
  - Fever? Yes No
  - Chronic fatigue or malaise? Yes No
  - Coughing up blood? Yes No
  - Painful, swollen salivary glands? Yes No
  - Unexplained rash? Yes No
  - Stiff neck? Yes No

- Asthma, allergies or hay fever? Yes No
  - Arthritis? Yes No
  - Fainting spells or seizures? Yes No
  - Hepatitis, jaundice or liver disease? Yes No
  - HIV or AIDS? Yes No
  - Hives or skin rash? Yes No
  - Inflammatory Rheumatism (painful, swollen joints)? Yes No
  - Kidney trouble? Yes No
  - Rheumatic fever or rheumatic heart disease? Yes No
  - Stomach ulcers? Yes No
  - Venereal Disease? Yes No
10. Have you had abnormal bleeding associated with previous extractions, surgery or trauma? Yes No
- a. Do you bruise easily? Yes No
- b. Have you ever had a blood transfusion? Yes No
- If so, please explain - \_\_\_\_\_
11. Do you have any blood disorder(s) such as anemia? Yes No
12. Have you had surgery or x-ray treatment for a tumor, cancer, growth or other condition of your mouth or lips? Yes No
13. Do you have any implants and/or prosthesis (i.e. knee joints, elbow pins, dental implants, etc.)? Yes No
- If so, please explain: \_\_\_\_\_
- Date of surgery: \_\_\_\_\_
14. Do you have, have been expose to, or had any of the following:
- a. Cardiovascular Disease: heart trouble, heart attack, high or low blood pressure, Coronary insufficiency, coronary occlusion, arteriosclerosis or stroke? Yes No
  - b. Do you have pain in your chest upon exertion? Yes No
  - c. Are you ever short of breath after mild exercise or when you lie down? Yes No
  - d. Do your ankles swell? Yes No
  - e. Mitral valve prolapse? Yes No
  - f. Heart murmur? Yes No
  - g. Congenital Heart Lesions? Yes No
15. Diabetes? Yes No
- Do you have to urinate (pass water) more than six (6) times a day? Yes No
  - Are you thirsty much of the time? Yes No
  - Does your mouth frequently become dry? Yes No
16. Any Infectious Aerosol-Transmitted Disease or illness? (Circle if applicable)
- |                                 |            |                   |               |           |
|---------------------------------|------------|-------------------|---------------|-----------|
| Any flu other than seasonal flu | Diphtheria | TB (Tuberculosis) | Scarlet Fever | Pneumonia |
| Pertussis (whooping cough)      | Parvovirus | Monkeypox         | Shingles      | Measles   |
| Pharyngitis (sore throat)       | Meningitis | SARS              | Chickenpox    | COVID-19  |
| Epstein -Bar Virus (Mono)       | Mumps      | Small Pox         | Strep         |           |
17. Do you drink alcoholic beverages frequently? Yes No
18. Do you smoke or chew tobacco? Yes No
19. Have you ever taken Fen-Phen? Yes No
20. Disabilities (mental or physical)? Yes No
- Please be kind enough to explain so that we may assist with accommodations: \_\_\_\_\_
- 
21. FOR WOMEN:
- a. Are you taking birth control pills? Yes No
  - b. Are you possibly pregnant? If yes, week # \_\_\_\_\_

**7. ACKNOWLEDGEMENT**

I understand that any information I have provided, including but not limited to my personal information, my medical and dental history, is correct to the best of my knowledge. It is my responsibility to inform this office of any changes in my personal information, medical status or dental insurance.

\_\_\_\_\_  
Patient Signature, or Parent/Legal Guardian

\_\_\_\_\_  
Date

**OFFICE USE ONLY**

**OFFICE USE ONLY**

**OFFICE USE ONLY**

I verbally reviewed the medical/dental information above with the patient named herein.

\_\_\_\_\_  
Doctor Signature

\_\_\_\_\_  
Date

Medical History/Update/Doctor Comments:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_ Initials \_\_\_\_\_ Date: \_\_\_\_\_ Initials \_\_\_\_\_ Date: \_\_\_\_\_ Initials \_\_\_\_\_

Date: \_\_\_\_\_ Initials \_\_\_\_\_ Date: \_\_\_\_\_ Initials \_\_\_\_\_ Date: \_\_\_\_\_ Initials \_\_\_\_\_